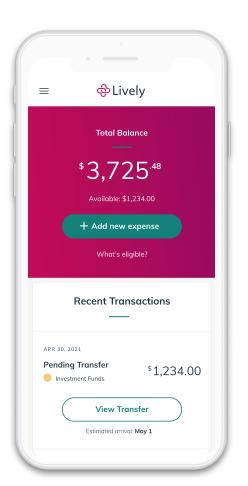
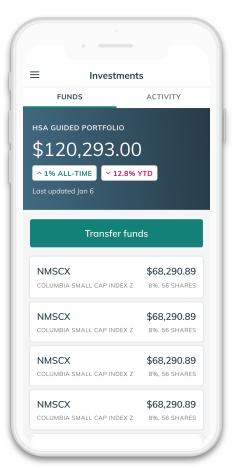


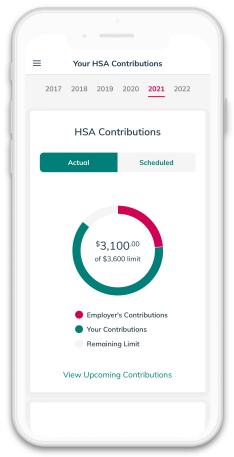
# Manage Your HSA & FSA on the Go

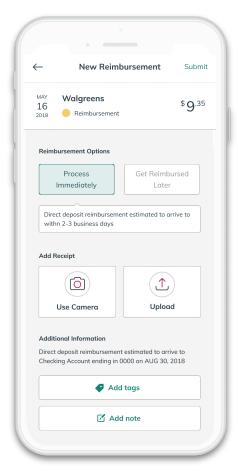
## Lively Mobile App for Account Holders

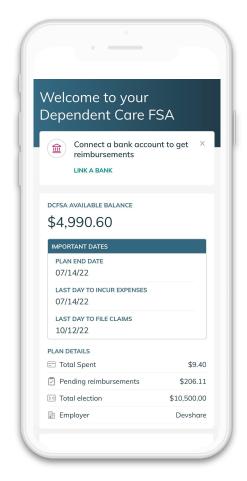
The "Lively HSA & FSA" mobile app brings the simplicity, ease-of-use, and modern experience of the Lively platform to the palm of your hand, making it easy to manage your accounts on the go.











## **Key HSA Features**

#### **Account Management**

View your balance, see recent transactions, manage your debit cards and more.

## Track HSA Spending

Lively debit card transactions appear within the app in real-time as you spend.

#### **Automate Contributions**

Link your bank account, set a one-time, or recurring contribution and forget the rest.

## Monitor HSA Investments

View and monitor your invested HSA funds with all the tools you need from your phone.

#### **Easy Reimbursements**

Take and upload photos of receipts, and easily schedule a reimbursement. Get reimbursed today or save the funds for later.

#### Access HSA Marketplace

Search our HSA marketplace to find retail HSA partners for all of the qualified services and products you need.





## **Key FSA Features**

#### **Important Plan Details**

Your dashboard is designed to tell you exactly what you need to know to stay on top of your FSA, such as available balance, total election, estimated tax savings, plan year dates and more.

## Simple Reimbursement Process

FSA reimbursements are complex enough.

That's why we make the process of submitting claims for eligible expenses painless with clear instructions.

#### **Actionable Information**

Take the guesswork out of managing your FSA with helpful reminders about plan year periods, open claims, and your FSA debit card.

#### **Debit Card Management**

Paying for FSA-eligible expenses using your debit card is one of the best ways to make the most of your FSA. Add or remove, activate, or report a card lost or stolen in minutes.

### Convenience & Security in One

**Secure Login** - Login security measures such as Two-Factor Authentication (2FA) and biometric credentials keep your account safe from unauthorized users.

**Secure Messaging** - Conversations with Lively Support through our Secure Messages feature are data encrypted, keeping your information private and secure.

**See What's Eligible** - Check what healthcare expenses are eligible to be paid for with your HSA and FSA funds. Our comprehensive list is always up-to-date and accessible from your app.

**Account Switching** - Account holders with both a Lively HSA and FSA account can easily switch between accounts from within the mobile app.

Download the "Lively HSA & FSA" mobile app today. Available on iOS and Android devices.







